



FACTS AT A GLANCE

ABOUT HUNT INVESTMENT MANAGEMENT

Hunt Investment Management (HIM) is an SEC-registered investment adviser with more than \$3.65 billion* of real estate assets managed in funds, separate accounts, and other portfolios, across multiple real estate sectors and properties located in the U.S. but with a focus on multifamily investments. The firm is a key part of the Hunt Companies vertically-integrated real estate operating platform, which includes development and construction, property management, mortgage originations, and mortgage servicing.

EXPERIENCED ADVISER:

- \$3.65 billion* of real estate assets under management with expertise in the multifamily sector
- Offices in New York, Denver, Baltimore, and El Paso
- Over 30 investment professionals
- Leadership has 20+ average years of experience investing in related strategies
- Investments cover more than 3,000 units around the country
- Realized returns on more than \$6 billion of real estate.

FOUR INTEGRATED BUSINESS SEGMENTS WITHIN HUNT INVESTMENT MANAGEMENT WITH EXPERTISE ACROSS DEBT AND EQUITY

PRIVATE REAL ESTATE

Manages investment strategies for institutional capital and the Hunt family

REAL ESTATE FINANCE

Provides construction, transitional, and permanent financing through public and private investment vehicles



TAX INCENTIVIZED INVESTMENTS

Through MMA Capital Management, offers various tax-incentivized capital programs and services for debt and equity for various multifamily property types.

RENEWABLE ENERGY

Through MMA Capital Management, focuses on investments with attractive risk-adjusted returns that generate positive environmental and social impacts.



FOR MORE INFORMATION, PLEASE CONTACT:

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A National Platform with Local Market Presence

Hunt Investment Management leverages the broad market presence of Hunt Companies and its affiliates, including Hunt Mortgage Group and Pinnacle Property Management. Hunt has offices across the U.S., providing extensive market intelligence, comprehensive deal flow, development and construction services, and property management.



EXAMPLES OF RECENTLY COMPLETED TRANSACTIONS*

- **138-units multifamily development** - Chicago, IL
- **361-units multifamily development** - Houston, TX
- **229-units multifamily development** - Phoenix, AZ
- **180-units multifamily development** - Norfolk, VA
- **356-units multifamily development** - North Miami, FL
- **281-units multifamily development** - Richardson, TX
- **191-units multifamily development** - Sarasota, FL

HUNT INVESTMENT MANAGEMENT

is a subsidiary of Hunt Companies, Inc.** Founded in 1947, today Hunt Companies, Inc. is a holding company that invests in businesses focused in the real estate and infrastructure markets. The activities of Hunt’s affiliates and investees include: investment management, mortgage banking, direct lending, loan servicing, asset management, property management, development, construction, consulting, and advisory.

HUNT COMPANIES, INC., is a diversified global real estate organization dedicated to creating value through the development, construction, investment, management, and financing of real estate assets, specifically in the multifamily sector.

- Privately owned and founded in **1947**
- Over **1,700 direct employees** among 46 offices nationwide. Including affiliates, the companies employ over **6,000 additional employees** across 80 offices
- **Largest** owner of privatized military housing units in the U.S.
- **3rd largest** U.S. apartment property management portfolio
- **4th largest** U.S. affordable housing developer
- **7th largest** U.S. multifamily owner
- Top 10 non- bank originator of agency multifamily loans
- Top 30 mortgage servicing portfolio

*Investment examples presented above, are designed to illustrate the extensive range of Hunt Investment Management’s experience with multifamily investments and the types of transactions that may be undertaken on an investor’s behalf. While the transactions above are representative of the type of transactions Hunt Investment Management may pursue and make on behalf of investors, there is no guarantee that Hunt Investment Management will be able to access projects in the same location and of a similar nature and quality (including risk and return profile) on an investor’s behalf.

**Any reference to Hunt Investment Management as a “registered investment adviser” or as being “registered” does not imply any level of skill or training.